



**PKF**

**PKF Francis Aickin Limited**  
Chartered accountants and business advisers

Passion

Teamwork

Clarity

Quality

Integrity

# Mixed Use Boat or Aircraft I Questionnaire 2023

**Client Name:** \_\_\_\_\_

**TICK**

1. Does this entity have a boat or aircraft (with a market value of \$50,000 or greater) that is used privately and to derive income?

Yes	No/ N/A	Already provided/ in Xero
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If yes, provide details:

Description: \_\_\_\_\_

Market value: \$ \_\_\_\_\_

2. Was the asset unused for 62 days in the income year?

Yes	No/ N/A	Already provided/ in Xero
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If yes, please complete the following section so we can determine the amount of allowable deductions.

**Mixed use boat or aircraft – information required**

3. The number of days the asset was unused during the income year \_\_\_\_\_
4. The number of days the asset was used by family or associated persons\* during the income year \_\_\_\_\_  
**OR** where income from any person received was less than 80% of market rate.

*\*Associated persons include close relatives or if owned by an entity, persons associated with the entity owning the property.*

5. For non-associated persons where payment received is at least 80% of market value:

Number of days the asset was used: \_\_\_\_\_

Income received: \$ \_\_\_\_\_

6. Expenses incurred in respect of the boat or aircraft. The list below is not exhaustive – details of all expenses will be required:

Cost of advertising for hireage \$ \_\_\_\_\_

Cost of repairing damages caused by Hireage \$ \_\_\_\_\_

***Operating costs / supplies:***

Insurance \$ \_\_\_\_\_

Repairs / maintenance for general wear and tear \$ \_\_\_\_\_

Other (please give details): \_\_\_\_\_

**INFORMATION**

If you have any other information which you feel may be relevant to, or included in your tax return that has not been included in the above questions, please attach full details. i.e. any significant changes in your business, wealth or income.

\_\_\_\_\_  
\_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_