Fact Sheet 01





Manage receipts and bills with Xero and Hubdoc

Hubdoc is Xero's advanced data capture tool and is free on any Starter, Standard, Premium or Ultimate plan



Benefits of Hubdoc

Capture bills & receipts from anywhere

Use the dedicated mobile app, email or upload bills and receipts directly into Hubdoc.

2 Save time and reduce manual data entry

Hubdoc auto-extracts key data from documents for efficient and accurate coding in Xero.

3 Store and manage documents online

Documents are attached to the Xero transaction and the original file is securely stored and organised within Hubdoc.

How Hubdoc works with Xero

Your end-to-end bills and receipts solution

Capture

Bill/receipt is uploaded to Hubdoc

Auto store

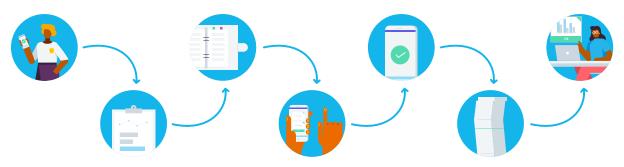
Bills/receipts are automatically organised into smart folders

Approve bills

Approve bills, and plan payments in Xero

Pay suppliers

Upload batch file to your bank for payment



Auto extract

Key data is extracted and stored in Hubdoc

Publish to Xero

Automatically publish, or review and publish to Xero

Prepare payment file

Prepare populated batch payment files in Xero

